



# Membership Application

Name \_\_\_\_\_  
 Title \_\_\_\_\_  
 Organization \_\_\_\_\_  
 \_\_\_\_\_  
 Address \_\_\_\_\_  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_  
 Zip Code \_\_\_\_\_  
 Phone \_\_\_\_\_  
 E-mail \_\_\_\_\_

National Association of Charitable Gift Planners &  
 Partnership for Philanthropic Planning Rhode Island

(check one box)

Full Membership (local+national) \$355

National only dues \$180

Local Council only dues \$175

If paying by check, please make check payable to

National Association of Charitable Gift Planners and mail to:

National Association of Charitable Gift Planners

200 S. Meridian Street, Suite 510

Indianapolis, IN 46225

**Interests (Check as many as apply):**

Advocacy CGP  
 Conference

General CGP  
 New Resources

Education/Training  
 New Resources

Member Updates  
 Volunteer  
 Opportunities

**How many years has your work included charitable gift/estate planning duties?**

1-3 years

4-6 years

7-10 years

11-15 years

16-20 years

20+ years

**Type of organization where you are currently employed (check all that apply):**

Academy/Private School

Community Foundation/Trust

Insurance Company

Public University

Accounting Firm

Consulting Firm

International Aid/Education

Religious Organization

Arts/Cultural Organization

Continuing Care Facility/Community

Law Firm

Small College

Bank/Trust Company

Environmental/Animal Welfare Group

Museum

Social Service Organization

Brokerage Firm

Financial Planning Institution

Private/Family Foundation

Symphony

Community/Junior College

Hospital/Healthcare

Public Broadcasting

Technical School

**Type of work (check all that apply):**

Accounting

Development

Executive Management

Legal Counsel

Annual Gifts

Donor/Alumni Relations

Finance Management

Philanthropic Advising

\_\_\_ Consulting

Estate/Trust Administration

Gift Planning/Planned Giving

Principal Gifts

**How did you learn about CGP:**

Advertisement

CGP Conference

E-mail

Friend

Other Conference

Another Association

Colleague

Employer

Local Council

School

**How would you categorize your current career stage?**

Getting Oriented

Honing Skills

Enhancing My Program

Expanding Expertise

**Are you a non-profit or for-profit professional:**

Non-Profit

For-Profit

**A membership for all points of your career:**

- Grow your network and your career through the CGP Career Center and on-line member community CGP Link.
- Gain access to over 500 member-exclusive resources in the CGP Link library, including papers, model documents and research. Connect to a network of more than 4,000 charitable gift planners in CGP Link through discussion forums including GIFT-PL. Enjoy savings on exams and educational materials and attend CGP Conference at the CGP member rate.
- Take part in CGP advocacy efforts through member-exclusive virtual updates and conversations in CGP Link.
- Tap in to demographic and salary data and research on the latest trends and best practices in charitable gift planning.

Thank you for your membership. To join on-line, please visit [chartablegiftplanners.org/join](http://chartablegiftplanners.org/join). If you have any questions regarding membership, contact us at (317) 269-6274 or [membership@chartablegiftplanners.org](mailto:membership@chartablegiftplanners.org)