



# Membership Application

Name \_\_\_\_\_

National Association of Charitable Gift Planners &

Title \_\_\_\_\_

Organization \_\_\_\_\_

(check all that apply)

Address \_\_\_\_\_

National Membership Dues \$150

Council Dues

City \_\_\_\_\_ State \_\_\_\_\_

Zip Code \_\_\_\_\_

Phone \_\_\_\_\_

E-mail \_\_\_\_\_

**If paying by check, please make check payable to**

National Association of Charitable Gift Planners and mail to:  
National Association of Charitable Gift Planners  
200 S. Meridian Street, Suite 510  
Indianapolis, IN 46225

**Interests (check as many as apply):**

- Advocacy       General CGP       Education/Training       Member Updates
- National Conference on Philanthropic Planning       New Resources       Research       Volunteer Opportunities

**How many years has your work included charitable gift/estate planning duties?**

- 1-3 years
- 4-6 years
- 7-10 years
- 11-15 years
- 16-20 years
- 20+ years

**Type of organization where you are currently employed (check all that apply):**

- Academy/Private School
- Accounting Firm
- Arts/Cultural Organization
- Bank or Trust Company
- Brokerage Firm
- Community/Junior College
- Community Foundation/Trust
- Consulting Firm
- Continuing Care Facility/Community
- Hospital/Healthcare
- Environmental or Animal Welfare Group
- Financial Planning Institution
- International Aid/Education
- Law Firm
- Museum
- Insurance Company
- Private/Family Foundation
- Small College
- Public Broadcasting
- Public University
- Religious Organization
- Social Service Organization
- Symphony
- Technical School

**Type of work (check all that apply):**

- Accounting
- Annual Gifts
- Consulting
- Development
- Donor/Alumni Relations
- Estate or Trust Administration
- Executive Management
- Finance Management
- Gift Planning/Planned Giving
- Legal Counsel
- Philanthropic Advising
- Principal Gifts

**How did you learn about CGP:**

- Advertisement
- Another Association
- Colleague
- Email
- Employer
- Friend
- Local Council
- NCPP Conference
- Other Conference
- School

**How would you categorize your current career stage? (please choose one)**

- Getting Oriented
- Honing Skills
- Enhancing My Program
- Expanding Expertise

**Are you a non-profit or for-profit professional?**

- Non-profit
- For-profit

**A membership for all points of your career.**

- Grow your network and your career through the CGP Career Center and online member community CGP Link.
- Gain access to over 500 member-exclusive resources in the CGP Link library, including papers, model documents, and research. Connect to a network of more than 4,000 charitable gift planners in CGP Link through discussion forums including Gift-PL. Enjoy savings on exams and educational materials and attend NCPP at the CGP member rate.
- Take part in CGP advocacy efforts through member-exclusive virtual updates and conversations in CGP Link.
- Tap in demographic and salary data and research on the latest trends and best practices in charitable gift planning.

Thank you for your membership. To join please visit [charitablegiftplanners.org/join](http://charitablegiftplanners.org/join). If you have any questions regarding membership, please contact us at **(317) 269-6274** or **membership@charitablegiftplanners.org**